

R. K. Transport & Constructions Limited

REGISTERED OFFICE:

HIG-7, BEHIND MADAN COMPLEX,
SHANKAR NAGAR, RAIPUR -492007

**18TH ANNUAL REPORT FOR THE YEAR ENDED
31ST MARCH 2021**



R. K. TRANSPORT AND CONSTRUCTIONS LIMITED

Registered Office : H. No.- HIG 7, Sector - 2, Behind Madan Complex, Shankar Nagar,
Raipur (C.G.) 492007, Tel. : +91 771 4057977,

Branch Offices : Plot No. 65-A, Transport Nagar, Korba (C.G.) 495677,
Tel. :+91 7759 222438 Fax +91 7759 246613

RKTC GROUP

CIN - U45203CT2003PLC015609 | Web - www.rktcgroup.com | Email - compliance@rktcgroup.com

BOARD'S REPORT

To
The Members

The Board of Directors has pleasure in presenting herewith their 18th Annual Report together with the Audited Financial Statements of your Company for the year ended 31st March, 2021.

1. FINANCIAL RESULTS:

The Company's financial performances for the year under review along with previous year's figures are given hereunder:

(Amount in Rs.)

| Particulars | Standalone | | Consolidated | |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| | 31 st March 2021 | 31 st March 2020 | 31 st March 2021 | 31 st March 2020 |
| Total Revenue | 3,60,65,95,561.49 | 3, 14,48,94, 119.46 | 3,60,65,95,561.49 | 3, 14,48,94, 119.46 |
| Less: Total expenses | 3,39,03,76,502.99 | 2,98,59,36,143.11 | 3,39,03,76,502.99 | 2,98,59,36,143.11 |
| Profit Before Exceptional And Extraordinary Items And Tax | 21,62,19,058.50 | 15,89,57,976.35 | 21,62,19,058.50 | 15,89,57,976.35 |
| Exceptional Items | - | - | - | - |
| Profit Before Tax | 21,62,19,058.50 | 158957976.35 | 21,62,19,058.50 | 15,89,57,976.35 |
| Tax Expense: | | | | |

For R.K. Transport and Constructions Ltd. For R.K. Transport and Constructions Ltd.

Director

Director

| | | | | |
|--|------------------------|------------------------|------------------------|------------------------|
| Less : Current Tax | (4,58,71,665) | (3,46,45,728) | (4,58,71,665) | (3,46,45,728) |
| Add / (Less) : Deferred Tax Asset / (Liability) | (81,36,997) | (1,79,786) | (81,36,997) | (1,79,786) |
| Profit (Loss) For The Year From Continuing Operations | 16,22,10,396.50 | 12,41,32,462.35 | 16,22,10,396.50 | 12,41,32,462.35 |
| Profit/(loss) transfer to Minority Interest | - | - | - | - |
| Profit/(Loss) for the Year | 16,22,10,396.50 | 12,41,32,462.35 | 16,22,10,396.50 | 12,41,32,462.35 |

2. OPERATIONS & DIVIDEND

2.1. Consolidated

On a Consolidated basis, the Operating Revenue was at Rs. 3,60,65,95,561.49 in FY21.

The Consolidated Profit after Tax in FY 2021 was at Rs. 16,22,10,396.50.

2.2. Standalone

On a Standalone basis, the Operating Revenue stood at Rs. 3,60,65,95,561.49 in FY21.

The profit in FY 2021 was at Rs. 16,22,10,396.50 as compared to Rs. 12,41,32,462.35 last year.

The business turnover of the Company has grown from previous year. There is a heavy competition in this line of business and our company has a vision to achieve more turnovers and more profitability in near future to increase the net worth of the Shareholders. The company is

For R.K. Transport and Constructions Ltd

For R.K. Transport and Constructions Ltd

 Director

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 Director

planning for expansion to hold profitable position in the market. Owing to the growing business needs, Directors do not recommend any dividend for the year.

3. NATURE OF COMPANIES AFFAIRS, CHANGES AND FUTURE OUTLOOK

Company has engaged in the business of transporting and civil construction work and it's incorporated in 26th February 2003 as Private Company and its converted into public Company on dated 16th February 2017. Directors of the company have informed that the company has incurred profit of Rs. 16,22,10,396.50 during the Financial Year 2020-21.

There is no change on the nature of the business of the company done during the year.

4. TRANSFER TO RESERVES

The Company has generated profit Rs. 16,22,10,396.50 during the Financial Year 2020-21 and the respected surplus amount has been transferred to the Reserve and Surplus.

5. ANNUAL RETURN

The extracts of Annual Return pursuant to the provisions of Section 92 read with Rule 12 of the Companies (Management and Administration) Rules, 2014, is furnished in Annexure-I and is attached to this Report.

6. PUBLIC DEPOSIT

Your Company has not accepted any deposits within the meaning of Section 73 of the Companies Act, 2013 and the Companies (Acceptance of Deposit) Rules, 2014.

7. NUMBER OF MEETINGS OF THE BOARD

The Board of Directors met 64 times during the year 2020-21.

Notice of meetings with agenda along with necessary details was sent to the Directors in time.

Further following are the details with respect to Board meeting attendance by each Director.

| Name of Director | No. of board meeting held during the tenure of the director | No. of Board Meeting Attended by the Director |
|--------------------------|---|---|
| Mr. AMAR AGRAWAL | 64 | 64 |
| Mr. SUSHIL KUMAR SINGHAL | 64 | 62 |
| MRS. SANJOLI PANSARI | 54 | 53 |
| MR. YOGESH PATEL | 53 | 53 |
| MR. RAJESH TAMRAKAR | 53 | 53 |

For R.K. Transport and Constructions Ltd.

 Director

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For R.K. Transport and Constructions Ltd

 Director

| | | |
|-------------------------------|----|----|
| MR. VIJAY KUMAR AGRAWAL | 11 | 11 |
| MR. DASHRATH PRASAD MISHRA | 11 | 11 |
| MR. CHANDRA PRAKASH SINGH | 61 | 56 |

8. CHANGE IN COMPOSITION OF BOARD

During the Financial Year 2020-21, Mr. Yogesh Patel (DIN: 05206568) resident of s/o Neeraj Patel, Plot No.1, Indira Vihar Colony, Transport Nagar, Korba 495677 and Mr. Rajesh Tamrakar (DIN:02532243) resident of S/o Radheshyam Tamrakar, Plot No 763, Kosabadi, Pali Korba, Korba 495677, they have placed their resignation letter on dated 11th February 2021 and the same has been noted by the board and resignation took place w.e.f 11th February 2021.

Further whereas, Mr. Dashrath Prasad Mishra (DIN:08958759) resident of s/o Guru Narayan Mishra, R.R.Energy, GarhUmariya, Raigarh Chhattisgarh 496001 and Mr. Vijay Kumar Agrawal (DIN:08936334) resident of S/o Govind Ram Agrawal, Gandhi Ganj, PNB ATM, Raigarh, 496001 they have placed their Consent letter on dated 1st January 2021 to act as a director of the Company and they were appointed in the Company as Independent director at Extra Ordinary General Meeting held on dated 10th February 2021.

Further whereas, Mrs. Sanjoli Pansari Who was a women director of the Company. she has placed her resignation letter on dated 19th February 2021 the same has been noted by the board and resignation took place w.e.f 19th February 2021.

9. DISQUALIFICATION OF DIRECTORS:

All Directors on the Board of the Company have not incurred any disqualification on account of non-compliance with any of the provisions of the Companies Act, 2013.

10. DIRECTORS AFFIRMATION:

Pursuant to Section 152 of the Companies Act, 2013 applicable on the Company therefore, Mrs. Sanjoli Pansari (DIN: 07603355) who is liable to retire by rotation and being eligible has offered

For R.K. Transport and Constructions Ltd


Director

For R.K. Transport and Constructions Ltd


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Director

herself for appointment, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation.

11. PARTICULARS OF CONTRACTS OR ARRANGEMENTS MADE WITH RELATED PARTIES

There are contract or arrangements made with related parties as defined under Section 188 of the Companies Act, 2013 during the year is furnished in Annexure-II and is attached to this Report.

12. CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO

The Particulars relating to conservation of energy, technology absorption, foreign exchange earnings and outgo, as required to be disclosed under the Act, are provided in Annexure III to this report.

13. COST AUDITOR:

Company is required to maintain cost records as specified under Section 148(1) of the Companies Act, 2013, and accordingly, such accounts and records are made and maintained in the prescribed manner.

The Board has appointed Daliraju Batta & Co., Cost Accountants (Firm's Registration No.104016) as Cost Auditors of the Company for FY 2020-21 under Section 148 and all other applicable provisions of the Act.

Daliraju Batta & Co., Cost Accountants (Firm's Registration No.104016) have confirmed that they are free from disqualification specified in Section 141(3) and proviso to Section 148(3) read with 141(4) of the Companies Act 2013 and also their appointment meets the requirement of Section 141(3)(g) of the Act.

They have further confirmed their Independent Status and an arm's length relationship with the Company. The remuneration payable to the Cost Auditors is required to be placed before the Members in a General Meeting for their ratification. Accordingly, Board recommend a resolution for seeking Members' ratification for the remuneration payable to Daliraju Batta & Co., Cost Accountants (Firm's Registration No.104016) is included in the Notice convening the AGM.

for R.K. Transport and Constructions Ltd

 Director

for R.K. Transport and Constructions Ltd

 Director

14. SECRETARIAL AUDIT

Pursuant to the provisions of Section 204 of the Companies Act, 2013 and The Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, the Company has appointed M/s. Nitin Agrawal & Co., a firm of Company Secretaries in Practice to undertake the Secretarial Audit of the Company.

The Secretarial Audit Report received from the Secretarial Auditor of the Company for the Financial Year 2020-21 is annexed herewith as ANNEXURE-IV.

Following are the reply to qualifications, reservations, adverse remarks or disclaimers in the Secretarial Auditor's Report on secretarial and other applicable legal compliances to be made by the Company and its Material Subsidiary Companies for the Financial Year 2020-21.

1. *The Company was required to file Form CRA-2 for Appointment of Cost Auditor within 30 days of Appointment or within 180 days from the commencement of financial year whichever is earlier, The Company had earlier appointed a cost auditor but due to some technical reason the appointment was not materialized so the company had to appoint another cost auditor in the Board Meeting held on 01/12/2020.*

Reply: The Appointment was delayed due to some technical reasons and the same was rectified by appointing Daliraju Batta & Co., Cost Accountants (Firm's Registration No.104016) as Cost Auditors of the Company for FY 2020-21

2. *Company was required to incurred CSR Expense of Rs. 28,09,774 for FY 20-21 and the Company had spend Rs. 35,37,333 in the FY 20-21.*

But the previous cumulative unspent amount of CSR till FY 2019-20 was Rs.87,77,585 but the same was not done by the Company, it is decided to make those expenses of unspent amount by the Financial Year 2021-22.

Reply: Company shall do the rest expenses of CSR in the FY 2021-22.

3. *Company is required to appoint Women Director after resigning of Mrs. Sanjoli Pansari dated 19th February 2021 to fill the casual vacancy but till 30th March 2021 no appointment were made by the Company.*

For R.K. Transport and Constructions Ltd


Director

For R.K. Transport and Constructions Ltd

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Director

Reply: Since company was in search for a right candidate to appoint for the same post and as it was found, Company has made the appointment dated 19th May 2021 within 3 months from the date of her resignation.

15. INTERNAL AUDITORS

Mr. Deepak Kedia & Co. were appointed as Internal Auditors for the Financial Year 2020-21.

16. DIRECTORS' RESPONSIBILITY STATEMENT

Pursuant to Section 134(5) of the Companies Act, 2013, the Board of Directors of your Company, to the best of their knowledge and ability, confirm that:

- (a) in the preparation of the annual accounts, the applicable accounting standards have been followed along with proper explanation relating to material departures;
- (b) the Directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the profit & loss of the Company for that period;
- (c) the Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- (d) the Directors have prepared the annual accounts on a going concern basis;
- (e) the Directors have laid down proper internal financial controls and system which are adequate and are operating effectively.
- (f) the Directors have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems are adequate and operating effectively.

17. STATUTORY AUDITORS

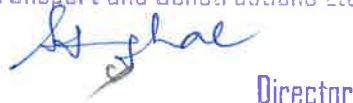
In consideration of the resolution passed in the Annual General Meeting of the Company held on Saturday, 26th December 2020, Company hereby ratifies the appointment of M/S. Deepak Akash & Co., Chartered Accountants, (Firm Registration Number 015307C), as Statutory Auditors of the Company to hold office for the period of 5 (five) years till the annual general meeting held on year ended 31st March 2025 and have confirmed their eligibility and willingness

For R.K. Transport and Constructions Ltd.


Director

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For R.K. Transport and Constructions Ltd


Director

to accept the office of the auditors of appointment at such remuneration as may be decided by the Board of Directors of the Company.

18. AUDITOR'S REPORT

The auditor's report does not contain any qualification. Notes to Accounts and Auditors remarks in their report are self-explanatory and do not call for any further comments.

19. AUDIT COMMITTEE

The Provision of section 177(8) of the Companies Act 2013 read with rule 6 and 7 of the companies (Meeting of the Board and its power) Rules 2013 is applicable to the Company.

The members of the audit committee are as follow:

1. Amar Agrawal (Managing Director)
2. Rajesh Tamrakar (Independent Director) (Cessation : 11th February 2021)
3. Yogesh Patel (Independent Director) (Cassation : 11th February 2021)

The Auditors of the committee met 4 times during the year dated 2nd June 2020, 29th June 2020, 1st December 2020 and 2nd January 2021. Notice of meetings with agenda along with necessary details was sent to the auditors in time.

20. NOMINATION AND REMUNERATION COMMITTEE MEETING

The Provision of section 178 of the Companies Act 2013 read along with the applicable rules thereto, of the companies (Meeting of the Board and its power) Rules 2013 is applicable to the Company.

The members of the Nomination and Remuneration committee are as follow:

1. Amar Agrawal (Managing Director)
2. Rajesh Tamrakar (Independent Director) (Cessation : 11th February 2021)
3. Yogesh Patel (Independent Director) (Cassation : 11th February 2021)

The Members of the committee met 4 times during the year dated 2nd June 2020, 29th June 2020, 1st December 2020 and 2nd January 2021. Notice of meetings with agenda along with necessary details was sent to the members in time.

21. PARTICULARS OF LOANS, GUARANTEES OR INVESTMENTS

Particulars of loans given, investments made, guarantees given and securities provided are provided in the below mentioned table:

| Sr.No. | Particulars | Amount |
|--------|-----------------------------|--------|
| 1. | Loans Given During the year | - |

| | | |
|----|--|-----------------------|
| 2. | Details of Investment | |
| | i) Investment in Subsidiaries | - |
| | ii) Investment in any other Company | 3,44,50,000 |
| | iii) Others (Joint Ventures) | 1,86,64,627.32 |
| 3. | Details of Guarantee / Securities Provided | - |
| | Total | 5,31,14,627.32 |

22. MATERIAL CHANGES AND COMMITMENT

No material changes and commitments affecting the financial position of the Company occurred between the end of the financial year to which financial statements relate and on the date of this report.

23. DEVELOPMENT AND IMPLEMENTATION OF RISK MANAGEMENT POLICY OF THE COMPANY

The Company has taken and ensured all the necessary care with respect to the Risk Management and the threats which may affect the existence of the Company. The risk management policy/system in this regard is in place.

The Risk Management policy system document has in its scope, the establishment of a process for risk assessment, identification of risk both internal and external, and a detailed process for evaluation and treatment of risk and threats which may affects the existence of the Company. However the Board is of the opinion that element of risk threatening the Company's existence is very minimal.

24. CORPORATE SOCIAL RESPONSIBILITY INITIATIVE

The Board of Directors of the Company has constituted the Corporate Social Responsibility committee of Directors. The CSR Committee is formed as per the applicable law of the Companies Act, 2013 and the Committee is responsible for the implementation/ monitoring and review of the policy and various projects/activities undertaken in the policy.

The Members of the Committee are:

| S. No. | Name of the Member | Designation |
|--------|---------------------|-------------|
| 1. | Mr. Rajesh Tamrakar | Chairman |
| 2. | Mr. Amar Agrawal | Member |

3.

Mr. Yogesh Patel

Member

The Average Net profit of the Company for the Last 3 FY i.e. 2017-18, 2018-19 and 2019-20 is Rs. 14.04.88.699.

Prescribed CSR expenditure (at least two percent of the amount as mentioned above) is Rs. 28,09,774.

Annual Report on Corporate Social Responsibility (CSR) activities for the Financial Year 2020-21 in annexed to this report as ANNEXURE V.

25. SUBSIDIARIES, JOINT VENTURES AND ASSOCIATE COMPANIES AND THEIR POSITION

Company has an associate Company i.e. OMAX MINERALS PRIVATE LIMITED (CIN-U10100CT2011PTC000050).

Company has Joint Ventures i.e. GPL-RKTCPL-JV, BLA PROJECTS PVT. LTD.-R.K.T.C -JV, RKIC MBPL JV, RKTC & COATMAN-JV, RKTC & HIMCON.JV, RKTC-STC-ACC-JV.

26. DEPOSITS:

Your Company has not accepted any deposits within the meaning as provided in the Companies Act, 2013.

27. COMPANY'S REMUNERATION POLICY:

Details pertaining to remuneration as required under section 197(12) read with Rule 5(1) of Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 The remuneration of each Director, Chief Financial Officer and Company Secretary during the Financial Year 2020-21 are as under:

| S.NO. | NAME OF THE DIRECTOR AND EMPLOYEES | DESIGNATION | REMUNERATION |
|-------|------------------------------------|---------------------|--------------|
| 1. | Amar Agrawal | Managing Director | 90,00,000 |
| 2. | Sushil Kumar Singhal | Whole Time Director | 90,00,000 |
| 3. | Anubhav Singhal | CFO | 15,00,000 |
| 4. | Chayonika Paloi | Company Secretary | 4,50,000 |

28. CAPITAL STRUCTURE

for R.K. Transport and Constructions Ltd

 Director

for R.K. Transport and Constructions Ltd.

 Director

The Company has not undertaken any activities with respect to buy-back, sweat equity, bonus shares, right issue, private placement and employee stock options plans.

29. VIGIL MECHANISM / WHISTLE BLOWER POLICY:

The Board of Directors have established 'Whistle Blower Policy' and 'Code of Conduct' for the directors & employees of the Company as required under the provisions of Sec.177 of the Companies Act, 2013 read with Rule 7 of the Companies (Meeting of Board and its powers) Rules, 2014. The said policy has been properly communicated to all the directors and employees of the Company through the respective departmental heads and the new employees are being informed about the Vigil Policy by the Personnel Department at the time of their joining.

30. INDEPENDENT DIRECTORS:

During the year under review, the Independent Directors held their separate meeting on 20th February, 2020 inter alia.

The Company has received a declaration from each of its Independent Directors confirming that they satisfy the criteria of independence as prescribed under the provisions of the Companies Act, 2013. Respective Independent Directors have given confirmation with respect to their registration. The Board opined that Independent Directors are having requisite integrity, expertise, specialized knowledge, experience and the proficiency. Further there has been change in the circumstances affecting their status as Independent Director of the Company i.e Mr. Rajesh Tamrakar (DIN: 02532243) and Yogesh Patel (DIN: 05206568) they have resigned from their designation as Independent Director on dated 11th February 2021 Whereas, New Independent Director were appointed named Mr. Vijay Kumar Agrawal (DIN: 08936334) and Mr. Dashrath Prasad Mishra (DIN: 08958759) on dated 10th February 2021.

31. PREVENTION OF SEXUAL HARASSMENT AT WORKPLACE

In accordance with the requirements of the Sexual Harassment of Women at Workplace (Prevention, Prohibition & Redressal) Act, 2013 ("POSH Act") and Rules made thereunder, the Company has in place a policy which mandates no tolerance against any conduct amounting to sexual harassment of women at workplace. The Company has constituted Internal Committee(s) (ICs) to redress and resolve any complaints arising under the POSH Act.

The Members of the Committee are:

| S. No. | Name of the Member | Designation |
|--------|--------------------|-------------|
|--------|--------------------|-------------|

For R.K. Transport and Constructions Ltd.


Director

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For R.K. Transport and Constructions Ltd.


Director

- | | | |
|----|----------------------|-------------------|
| 1. | Mrs. Sanjoli Pansari | Presiding Officer |
| 2. | Mrs. ChayonikaPaloi | Member |
| 3. | Mr. Amar Agrawal | Member |
| 4. | Mrs. Astha Gupta | External member |

There were no complaints relating to child labour, forced labour, involuntary labour or any sexual harassment during the financial year 2020-21.

The management has taken necessary steps to avoid sexual harassment cases in the Company. The management has ensured the compliance & provisions of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013 & Rules made therein.

32. PERSONNEL:

Directors wish to place on record the deep appreciation for the services rendered by the employees of the Company at all levels and for their continued hard work, dedication and loyalty. The same will be continued in the coming years to help Company to achieve goals set by the Board.

33. ACKNOWLEDGEMENTS:

Your Directors place on record their sincere thanks to bankers, business associates, consultants, and various Government Authorities for their continued support extended to your Companies activities during the year under review. Your Directors also acknowledges gratefully the shareholders for their support and confidence reposed on your Company.

For and on behalf of The Board of Directors

R. K. Transport & Constructions Limited

for R.K. Transport and Constructions Ltd.



Director

Amar Agrawal

DIN: 00526488

Managing Director

Address: Flat No-201, Kool Homes Near,
F.C.I Godown, Mowa, Raipur 492001

for R.K. Transport and Constructions Ltd.



Sushil Kumar Singhal Director

DIN: 00526572

Whole Time Director

Add: 65-A, Transport Nagar Korba 495677

Date: 28/11/2021

Place: Raipur

Annexure - I
Form No. MGT-9

EXTRACT OF ANNUAL RETURN

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

| | | | |
|-------|---|---|---|
| i) | CIN | : | U45203CT2003PLC015609 |
| ii) | Registration Date | : | 26/02/2003 |
| iii) | Name of the Company | : | R.K.TRANSPORT AND CONSTRUCTIONS LIMITED |
| iv) | Category | : | Company limited by Shares |
| v) | Sub Category | : | Non-govt company |
| vi) | Registered Office | : | HIG-7, SHANKAR NAGAR, RAIPUR - C.G 492007 |
| | Telephone Number | : | |
| | Fax Number | : | 0771-4057977 |
| | Email Id | : | |
| vii) | Whether listed company | : | <u>compliance@rktcgroup.com</u> Unlisted |
| viii) | Name, Address & Contact of Registrar and Transfer Agent | : | |

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

| Sr.No | Name and Description of main products / services | NIC Code of the product / service | % to total turnover of the Company |
|-------|--|-----------------------------------|------------------------------------|
| 1 | CIVIL CONTRACTOR & TRANSPORTER | 42101 | 100 |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATES COMPANIES

| Sr.No | Name and Address of the Company | CIN / GLN | Holding/Subsidiary Associate | %of Shares held | Applicable Section |
|-------|---|-----------------------|------------------------------|-----------------|--------------------|
| 1 | OMAX MINERALS PRIVATE LIMITED OFFICE BLOCK 51 KRISHNA VIHAR RAIGARH CT 496001 | U10100CT2011PTC000050 | Associate | 48.77 | 2(6) |

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

| Categories of Shareholders | No. of Shares held at the beginning of the year | | | | No. of Shares held at the end of the year | | | | % change during the year |
|--|---|---------------|------------------|------------------|---|---------------|------------------|------------------|--------------------------|
| | Demat | Physical | Total | % of Total Share | Demat | Physical | Total | % of Total Share | |
| A. Promoters | | | | | | | | | |
| (1) Indian | 1,657,330 | 35,200 | 1,692,530 | 11.700335 | 1,657,330 | 35,200 | 1,692,530 | 11.7 | - |
| a) Individual/HUF | - | - | - | - | - | - | - | - | - |
| b) Central Govt | - | - | - | - | - | - | - | - | - |
| c) State Govt (s) | - | - | - | - | - | - | - | - | - |
| d) Bodies Corp. | - | - | - | - | - | - | - | - | - |
| e) Banks / FI | - | - | - | - | - | - | - | - | - |
| f) Any Other.... | - | - | - | - | - | - | - | - | - |
| Sub-total (A) (1):- | 1,657,330 | 35,200 | 1,692,530 | 11.700335 | 1,657,330 | 35,200 | 1,692,530 | 11.7 | - |
| (2) Foreign | - | - | - | - | - | - | - | - | - |
| a) NRIs - | - | - | - | - | - | - | - | - | - |
| Individuals | - | - | - | - | - | - | - | - | - |
| b) Other - | - | - | - | - | - | - | - | - | - |
| Individuals | - | - | - | - | - | - | - | - | - |
| c) Bodies Corp. | - | - | - | - | - | - | - | - | - |
| d) Banks / FI | - | - | - | - | - | - | - | - | - |
| e) Any Other.... | - | - | - | - | - | - | - | - | - |
| Sub-total (A) (2):- | - | - | - | - | - | - | - | - | - |
| Total shareholding of Promoter (A)= (A)(1)+(A)(2) | 1,657,330 | 35,200 | 1,692,530 | 11.70034 | 1,657,330 | 35,200 | 1,692,530 | 11.7 | - |

for R.K. Transport and Constructions Ltd.

Anand Kumar
Director

for R.K. Transport and Constructions Ltd.

Shal
Director

| | | | | | | | | | |
|--|-----------|-----------------|-----------------|-----------------|-----------|-----------------|-----------------|-------------|---|
| B. Public Shareholding | | | | | | | | | |
| 1. Institutions | - | - | - | - | - | - | - | - | - |
| a) Mutual Funds | - | - | - | - | - | - | - | - | - |
| b) Banks / FI | - | - | - | - | - | - | - | - | - |
| c) Central Govt | - | - | - | - | - | - | - | - | - |
| d) State Govt(s) | - | - | - | - | - | - | - | - | - |
| e) Venture Capital Funds | - | - | - | - | - | - | - | - | - |
| f) Insurance Companies | - | - | - | - | - | - | - | - | - |
| g) FIIs | - | - | - | - | - | - | - | - | - |
| h) Foreign Venture Capital Funds | - | - | - | - | - | - | - | - | - |
| i) Others (specify) | - | - | - | - | - | - | - | - | - |
| Sub-total (B)(1):- | - | - | - | - | - | - | - | - | - |
| 2. Non-Institutions | | | | | | | | | |
| a) Bodies Corp. | - | 10078600 | 10078600 | 69.672619 | - | 10078600 | 10078600 | 69.67 | - |
| i) Indian | - | - | - | - | - | - | - | - | - |
| ii) Overseas | - | - | - | - | - | - | - | - | - |
| b) Individuals | - | - | 0 | 0 | - | - | 0 | 0 | 0 |
| i) Individual shareholders holding nominal share capital upto Rs. 1 lakh | - | - | - | - | - | - | - | - | - |
| ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh | - | 1804684 | 1804684 | 12.475647 | - | 1804684 | 1804684 | 12.48 | - |
| c) Others (HUF/JV) | - | 889840 | 889840 | 6.1513983 | - | 889840 | 889840 | 6.151 | - |
| Sub-total (B)(2):- | - | 12773124 | 12773124 | 88.29966 | - | 12773124 | 12773124 | 88.3 | - |
| Total Public Shareholding (B)=(B)(1)+(B)(2) | - | - | - | - | - | - | - | - | - |
| C. Shares held by Custodian for GDRs & ADRs | - | - | - | - | - | - | - | - | - |
| Grand Total (A+B+C) | 1,657,330 | 12,808,324 | 14,465,654 | 100 | 1,657,330 | 12,808,324 | 14,465,654 | 100 | |

(ii) Shareholding of Promoters

| Sl.No | Shareholders Name | Shareholding at the beginning of the year | | | Share holding at the end of the year | | |
|-------|-------------------|---|----------------------------------|--|--------------------------------------|-------------------------------|--|
| | | No. of Shares | % of total Shares of the company | % of Shares Pledged / encumbered to total shares | No. of Shares | % of total Shares of the comp | % of Shares Pledged / encumbered to total shares |
| 1 | Sushil Singhal | 1,692,530 | 11.7 | - | 1,692,530 | 11.7 | - |

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

| Sl.No | | Shareholding at the beginning of the year | | | | Cumulative Shareholding during the year | |
|-------|--|---|----------------------------------|--|--|---|----------------------------------|
| | | No. of shares | % of total shares of the company | | | No. of shares | % of total shares of the company |
| | At the beginning of the year | | | | | | |
| | Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g.allotment / transfer /bonus/ sweat equity etc): | NOT APPLICABLE | | | | | |
| | At the End of the year | | | | | | |

for R.K. Transport and Constructions Ltd

Sushil Singhal

Director

for R.K. Transport and Constructions Ltd.

Sushil Singhal

Director

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

| Sl.No | For Each of the Top 10 Shareholders | Shareholding at the beginning of the year | | | | Cumulative Shareholding during the year | | |
|-------|---|---|----------------------------------|--|--|---|----------------------------------|--|
| | | No. of shares | % of total shares of the company | | | No. of shares | % of total shares of the company | |
| | At the beginning of the year | Annexure A | | | | | | |
| | Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | | | | | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | | | | | |

(v) Shareholding of Directors and Key Managerial Personnel:

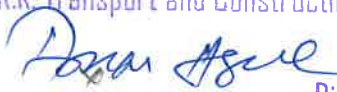
| Sl.No | For Each of the Directors and KMP | Shareholding at the beginning of the year | | | | Cumulative Shareholding during the year | | |
|-------|---|---|----------------------------------|--|--|---|----------------------------------|--|
| | | No. of shares | % of total shares of the company | | | No. of shares | % of total shares of the company | |
| | At the beginning of the year | Annexure - B | | | | | | |
| | Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | | | | | | | |
| | At the End of the year | | | | | | | |

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|---|----------------------------------|--------------------|----------|----------------------|
| Indebtedness at the beginning | | | | |
| i) Principal Amount | 710048504.1 | 127,499,089 | - | 837,547,593 |
| ii) Interest due but not paid | - | - | - | 0 |
| iii) Interest accrued but not due | - | - | - | - |
| Total (i+ii+iii) | 710048504.1 | 127499089 | - | 837,547,593 |
| Change in Indebtedness during | | | | |
| Addition | 902613452.9 | 506,383,857 | - | 1,408,997,310 |
| Reduction | - | - | - | - |
| Net Change | 902613452.93 | 506,383,857 | - | 1,408,997,310 |
| Indebtedness at the end of the financial year | | | | |
| i) Principal Amount | 1612661957 | 633,882,946 | - | 2,246,544,903 |
| ii) Interest due but not paid | - | - | - | - |
| iii) Interest accrued but not due | - | - | - | - |
| Total (i+ii+iii) | 1612661957 | 633,882,946 | - | 2,246,544,903 |

for R.K. Transport and Constructions Ltd.


Director

for R.K. Transport and Constructions Ltd.


Director

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

| SI.No | Particulars of Remuneration | Name of MD/WTD/ Manager | | | Total Amount |
|-------|---|-------------------------|----------------------|---|--------------|
| | | AMAR AGRAWAL | SUSHIL KUMAR SINGHAL | | |
| 1 | Gross salary | 9000000 | 9000000 | - | 18000000 |
| | (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 | - | - | - | - |
| | (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 | - | - | - | - |
| | (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961 | - | - | - | - |
| 2 | Stock Option | - | - | - | - |
| 3 | Sweat Equity | - | - | - | - |
| 4 | Commission | - | - | - | - |
| | as % of profit | - | - | - | - |
| | others, specify | - | - | - | - |
| | Others, please specify | - | - | - | - |
| | Total (A) | 9000000 | 9000000 | - | 18000000 |
| | Ceiling as per the Act | - | - | - | - |

B. Remuneration to other directors:

| SI.No | Particulars of Remuneration | Name of MD/WTD/ Manager | | | Total |
|-------|--|-------------------------|---|---|-------|
| 3. | Independent Directors | - | - | - | - |
| | • Fee for attending board / committee meetings | - | - | - | - |
| | • Commission | - | - | - | - |
| | • Others, please specify | - | - | - | - |
| 4. | Other Non-Executive Directors | - | - | - | - |
| | • Fee for attending board / committee meetings | - | - | - | - |
| | • Commission | - | - | - | - |
| | • Others, please specify | - | - | - | - |
| | Total (2) | - | - | - | - |
| | Total (B)=(1+2) | - | - | - | - |
| | Total Managerial Remuneration | - | - | - | - |
| | Overall Ceiling as per the Act | - | - | - | - |

C. Remuneration to Key Managerial Personnel Other Than MD/Manager/WTD

| SI.No | Particulars of Remuneration | Name of MD/WTD/ Manager | | | Total Amount |
|-------|--|-------------------------|--------------------------------------|------------------------|--------------|
| | | CEO | CHAYONIKA PALOI Company Secretary | ANUBHAV SINGHAL CFO | |
| 1 | Gross salary | - | - | - | - |
| | (a) Salary as per provisions | - | 450,000 | 1500000 | 1,950,000 |
| | (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 | - | - | - | - |
| | (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961 | - | - | - | - |
| 2 | Stock Option | - | - | - | - |
| 3 | Sweat Equity | - | - | - | - |
| 4 | Commission | - | - | - | - |
| | as % of profit | - | - | - | - |
| | others, specify | - | - | - | - |
| | Others, please specify | - | - | - | - |
| | Total (A) | - | 450,000 | 1500000 | 1,950,000 |
| | Ceiling as per the Act | - | - | - | - |

for R.K. Transport and Constructions Ltd

Anu Agul
Director

for R.K. Transport and Constructions Ltd

Sushil
Director

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

| Type | Section of the Companies Act | Brief Description | Details of Penalty/ Punishment/Compounding fees imposed | Authority [RD / NCLT/ COURT] | Appeal made, if any (give Details) |
|------------------------------------|------------------------------|-------------------|---|------------------------------|------------------------------------|
| A. COMPANY | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |
| B. DIRECTORS | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |
| C. OTHER OFFICER IN DEFAULT | | | | | |
| Penalty | - | - | - | - | - |
| Punishment | - | - | - | - | - |
| Compounding | - | - | - | - | - |

ANNEXURES

Annexure - A

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

| Sl.No | Name | Shareholding at the beginning of the year | | No of Shares | Reason for Change | Cumulative No of Shares |
|-------|------------------------------------|---|-------|--------------|-------------------------------|-------------------------|
| | | No of Shares | % | | | |
| 1 | Ansh Vyapaar Private Limited | 4,489,450 | 31.04 | - | - | 4,489,450 |
| | | | | | At the end of the Year | 4,489,450 |
| 2 | Parijat Barter Private Limited | 2,721,250 | 18.81 | - | - | 2,721,250 |
| | | | | | At the end of the Year | 2,721,250 |
| 3 | R. R. Ferro alloys Private Limited | 722,400 | 4.99 | - | - | 722,400 |
| | | | | | At the end of the Year | 722,400 |
| 4 | Amar Agrawal HUF | 433,650 | 3 | - | - | 433,650 |
| | | | | | At the end of the Year | 433,650 |
| 5 | R R Energy Limited | 1,050,000 | 7.26 | - | - | 1,050,000 |
| | | | | | At the end of the Year | 1,050,000 |
| 6 | Consolidated Finlease Limited | 1,008,000 | 6.97 | - | - | 1,008,000 |
| | | | | | At the end of the Year | 1,008,000 |
| 7 | Vandana Agrawal | 1,698,270 | 11.7 | - | - | 1,698,270 |
| | | | | | At the end of the Year | 1,698,270 |
| 8 | Sushil Kumar Singhal HUF | 159,950 | 1.11 | - | - | 159,950 |
| | | | | | At the end of the Year | 159,950 |
| 9 | S N Agrawal & Sachin Agrawal (JV) | 296,240 | 2.05 | - | - | 296,240 |
| | | | | | At the end of the Year | 296,240 |
| 10 | Nisha Singhal | 16,800 | 11.7 | - | - | 16,800 |
| | | | | | At the end of the Year | 16,800 |

Annexure - B

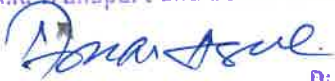
Shareholding of Directors and Key Managerial Personnel

| Sl.No | Name | Shareholding at the end of the year | | No of Shares | Reason for Change | Cumulative No of Shares |
|-------|----------------------|-------------------------------------|------|--------------|-------------------------------|-------------------------|
| | | No of Shares | % | | | |
| 1 | Sushil Kumar Singhal | 1,692,530 | 11.7 | - | - | 1,692,530 |
| | | | | | At the end of the Year | 1,692,530 |


For and on behalf of the Board of Directors of
R. K. Transport & Construction Limited

For R.K. Transport and Constructions Ltd.

For R.K. Transport and Constructions Ltd.


Amar Agrawal
DIN: 00526488
Address: S/O Staya Narayan Agrawal,
Flat No-201, Kool Homes Near
F.C.I Godown, Mowa, Raipur 492001

Director


Sushil Kumar Singhal
DIN: 00526572
Address: S/O Satya Narayan Agrawal,
65-A, Transport Nagar Korba 495677

Director

Date : 28/11/20211
Place : Raipur

R. K. Transport & Constructions Limited

Registered Office: HIG-7, Behind Madan Complex, Shankar Nagar, Sector-2, Raipur CT 492007
CIN: U45203CT2003PLC015609, Email ID: compliance@rktcgroup.com
Web: www.rktcgroup.com

ANNEXURE - III

Form No. AOC-2

(Pursuant to clause (h) of sub-section (3) of section 134 of the Act and Rule 8(2) of the Companies (Accounts) Rules, 2014)

Form for disclosure of particulars of contracts/arrangements entered into by the company with related parties referred to in sub-section (1) of section 188 of the Companies Act, 2013 including certain arm's length transactions under third proviso thereto

1. Details of contracts or arrangements or transactions not at arm's length basis: NIL

| Name(s) of the related party and nature of relationship | Nature of contracts/arrangements/transactions | Duration of the contracts / arrangement s/ transactions | Salient terms of the contracts or arrangements or transactions including the value, if any | Date(s) of approval by the Board, if any: | Amount paid as advances, if any: |
|---|---|---|--|---|----------------------------------|
| (a) | (b) | (c) | (d) | (e) | (f) |

2. Details of material contracts or arrangement or transactions at arm's length basis

| Name(s) of the related party and nature of relationship | Nature of contracts/arrangements/transactions | Duration of the contracts / arrangements / transactions | Salient terms of the contracts or arrangements or transactions including the value, if any | Date(s) of approval by the Board, if any: | Amount paid as advances, if any: |
|---|---|---|--|---|----------------------------------|
| (a) | (b) | (c) | (d) | (e) | (f) |
| Omax Minerals Private Limited | Civil Contract Work Services | One Year | 6,01,82,066/- | 6 th May 2020 | - |
| Bajrang Automobiles | Purchase | One Year | 2,31,63,265/- | 6 th May 2020 | - |
| Welcon Constructors Private Limited | Petty Contract & Transaction Expenses | One Year | 46,11,228/- | 6 th May 2020 | - |
| Amar Agrawal & Sushil Singhal | Rent Paid | One Year | 6,00,000/- | 6 th May 2020 | - |

For and on behalf of the Board of Directors
R. K. Transport & Constructions Limited


Date: 28/11/2021
Place: Raipur

for R.K. Transport and Constructions Ltd.


Director

(AMAR AGRAWAL)
MANAGING DIRECTOR
DIN: 00526488

for R.K. Transport and Constructions Ltd.


Director
(SUSHIL KUMAR SINGHAL)
WHOLE TIME DIRECTOR
DIN: 00526572



R. K. TRANSPORT AND CONSTRUCTIONS LIMITED

Registered Office : H. No.- HIG 7, Sector - 2, Behind Madan Complex, Shankar Nagar,
Raipur (C.G.) 492007, Tel. : +91 771 4057977,

Branch Offices : Plot No. 65-A, Transport Nagar, Korba (C.G.) 495677,
Tel. :+91 7759 222438 Fax +91 7759 246613

RKTC GROUP CIN - U45203CT2003PLC015609 | Web - www.rktcgroup.com | Email - compliance@rktcgroup.com

ANNEXURE IV

FOR CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION, FOREIGN EXCHANGE EARNINGS AND OUTGO

A. CONSERVATION OF ENERGY:

Company has consumed minimal amount of electricity and energy during the year, further there is no specific schemes to conserve energy / improve energy efficiency in the last financial year.

- the Company has taken appropriate steps on conservation of energy;
- Currently the company is using electricity as the sources of energy;
- the Company has not made any capital investment on energy conservation equipments as of now.

B. TECHNOLOGY ABSORPTION

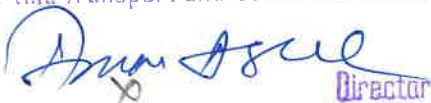
No new technology was absorbed during the year 2020-21. Following are the details with respect to the said Technology Absorption:

- efforts were made towards technology absorption. - NA
- the benefits derived like product improvement, cost reduction, product development or import substitution: NA
- in case of imported technology (imported during the last three years reckoned from the beginning of the financial year) NA
- the details of technology imported: NA
- the year of import : NA
- whether the technology been fully absorbed: NA
- if not fully absorbed, areas where absorption has not taken place, and the reasons thereof: NA

Research and Development

There was no expenditure incurred on Research and Development:

for R.K. Transport and Constructions Ltd


Director

for R.K. Transport and Constructions Ltd


Director



R. K. TRANSPORT AND CONSTRUCTIONS LIMITED

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RKTC GROUP CIN - U45203CT2003PLC015609 | Web - www.rktcgroup.com | Email - compliance@rktcgroup.com

C. FOREIGN EXCHANGE EARNINGS AND OUTGO:

The Foreign Exchange earned in terms of actual inflows during the year and the Foreign Exchange outgo during the year in terms of actual outflows.

The Company has taken the initiatives taken to increase exports, development of new export markets for products and services, and new export plans are been considered by the Board:

Details of inflows & outflows of Foreign Exchange

| | 2021 (Rupees) | 2020 (Rupees) |
|-------------------------------|---------------|---------------|
| Total foreign exchange earned | - | - |
| Total foreign exchange spent | - | - |

For and on behalf of Board of Directors
R. K. Transport & construction Limited

For R.K. Transport and Constructions Ltd


Director

Amar Agrawal
DIN: 00526488
Address: S/O Staya Narayan Agrawal,
Flat No-201, Kool Homes Near
F.C.I Godown, Mowa, Raipur 492001

For R.K. Transport and Constructions Ltd


Director

Sushil Kumar Singhal
DIN: 00526572
Address: S/O Satya Narayan
Agrawal, 65-A, Transport
Nagar Korba 495677

Date: 28/11/2021
Place: Raipur